

Prioritizing Your Goals

You've set your budget, you've listed your goals. Now what? Now, it's important to figure out which ones are the most important to you.

Think about which goals you have to do (paying taxes and your mortgage or rent), the things you need to do (save for retirement), and then decide which goals you want to do (traveling, buying a vacation home, etc.).

“Have To” Goals:

“Need To” Goals:

“Want To” Goals:



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