Setting Your Goals

Monthly Income

	Salary		\$			
	Other		\$			
	Other		\$			
	Other		\$			
	Total Monthly Income		\$			
		Available to				
	Total Income Total Expe			ses Total Remaining		
Examples: C	m Goals (from now to 2 years from redit Card Debt, Pay Overdue Tax estment, Furniture, Household Re	es, Fix the car, Moving F	und, Get a Wil	l Made, Medical Bi	lls, Christmas Shopping,	
Goal			By When?	(mo/yr)	Cost	
Long-Terr	m Goals (More than 2 years):					
Examples: B	uy Another Car, Buy a House, Ren	nodel the House, Start a	Business, Colle	ege Expenses, Wed	ding, Travel, etc.	
Goal			By When?	(mo/yr)	Cost	
Check-In P	Plan Frequency	1 2	3	4		
Long-Term						



Short-Term